

# Sign up for the E-delivery of your Quarterly Statement and make a difference. The Environment is in your hands.

Did you know that you have the option to receive an email notification when your statement is available for online viewing? Consider these advantages when considering the *Altimum Mutuals Inc.* electronic statement delivery service:

**Fast**, **easy access**: You can access up to 7 years worth of account history and activity all online for fast and easy retrieval (try that with your current binder of paper statements many clients keep).

**Secure:** The notification is sent to the email address you provide. You never need to worry that your statement will be misdirected, lost or damaged in the mail.

**No paper:** When you choose paperless delivery, you'll be simplifying your life and reducing paper and clutter. This is the "green" solution for many conscientious clients.

## E-delivery Consent Form – Terms of Use

TO:

Consent to Electronic Delivery of Documents in accordance with National Policy 11 -201

I have read and understand the "Consent to Electronic Delivery of Document" and hereby provide you with my consent to electronic delivery of the documents listed below, in lieu of receiving such documents by mail, all in accordance with the following terms, conditions and instructions:

#### **Explanation of Electronic Documents**

1. The following documents are covered by this consent:

Client Account Statements in accordance with MFDA and Securities Regulation Requirements

Account Statements – Annual and Quarterly Statement of My Account (Confidential)

This consent agreement will also cover documents as they become available provided:

- Altimum Mutuals Inc. is permitted, by law to provide the document electronically
- Altimum Mutuals Inc. advises me by electronic mail or notice on the Web site that a document has been added
- My consent profile is updated to Include any additional documents

I acknowledge that I am <u>not required</u> to consent to electronic delivery of documents and that by electing to receive the documents electronically; I will no longer receive them by regular mail. However, I may receive, at no cost, a paper copy of any documents delivered electronically, by contacting us at:

Altimum Mutuals Inc., Monday to Friday from 9:00 a.m. to 5:00 p.m. EST at (905) 680-8544 or 1-877-366-7343.

I understand that I will be provided with a paper copy of any documents delivered electronically, if electronic delivery fails.

## **Customer Responsibilities**

This consent agreement will also cover other documents as they become available provided:

- I will have obtained a valid W.accessUserID and password from *Altimum Mutuals Inc.* prior to using this feature
- I will use this UserID and password to gain access to a secure area on the Dealer Web Site;
- I am solely responsible for retrieving and viewing documents after being notified via email by Altimum Mutuals Inc. that my documents are ready; and
- I am responsible for informing *Altimum Mutuals Inc.* of any changes to my email address which I can update through W.access "My Info"

### **Technical Requirements**

To ensure secure transmission of customer information and maintain in confidence the clients personal information we use 128 bit (SSL) encryption technology. In addition appropriate firewalls and other security measures have been input into place.

- In order to retrieve the documents, I will have the following hardware/services:
  - o Internet Access;
  - o An Internet capable personal computer; and
  - o A valid Internet email address
- In order to retrieve documents and view documents, I will have the following software:
  - Adobe Reader 9.0 or higher. Click on the link the download and install Adobe Reader FREE - <a href="http://get.adobe.com/reader">http://get.adobe.com/reader</a>
  - o Internet Explorer 9

#### **Revoking this Understanding**

I have the option of revoking this consent through the "My Info" section within W.access and selecting the electronic delivery "unsubscribe" option. By clicking on the "I agree" option below, I acknowledge that I will receive all Documents electronically through W.access.

I have read and understand the "Consent to Electronic Delivery of Document" and hereby provide you with my consent to electronic delivery of the documents listed above. Please send all notifications to the email address below.

E-mail Address	
User ID	
030110	Temporary Lassword
Signature	Date